

CPI:
PF:
BUSINESS SOURCE DETAILS

Name of RM : **MANOJ CHANGO TAYADE** Employee ID : **1021642** RM Location: **JALGAON**
 Second MO Name: Inward Date :
 Primary Vertical : **AXIS BBG** Secondary Vertical :
 Primary Sub Vertical: **KRG AXIS** Secondary Sub Vertical:
 IL Location : **JALGAON** BSG Location: **JALGAON** Additional CST RM Name:
 Type of Policy : **New** NEFT Details Change (Renewal-GHI):
 If GHI (NFE) : Moral Hazard No :

PAYOUT DETAILS

Intermediary Name: **AXIS BBG** IL Co-Ins Leader : **Payout 100%**
 Intermediary Code: **IM-1266855** Commission in % : **7.50%**

POLICY ISSUANCE DETAILS

Insured Name: **LATE SUSHILABAI JAISWAL** Policy Start Date : **24-10-2024** 1 Years, 0 Month **24-10-2025**
MAHAVIDYALAY PANHERA
 Product Name: **Group Health Insurance** Product Code : **4016**
 Customer ID : DCI (REG ID (GHI) : SI
 QMS/Samadhai (Q) **13818968** (DV) Alternate Policy No :
 Booking Type : **Final** Product Type : **OTC**
 Co-Insurance Type: All Co-Insurer Details with Share%:
 URN (Co-Insurance): (Applicable for Leader & Follower)
 RI Inward : RI Inward Type :
 Network Partner (NP): NP Name: RM Name for SPG / IBG :

ENDORSEMENT ISSUANCE DETAILS

Insured Name: Proposal/Policy No:
 Endorsement No. Policy Number :
 Endorsement Effective Date: Policy Start Date :
 Customer ID: PID (Product Cancel Cases)
 Endorsement Type: Refund Type : **Adjustment**
 GSTIN Details Provided earlier: **No** URN (Endorsements):

PAYMENT DETAILS

Mode of Payment: **CHEQUE** CD BG A/C No:
 Instrument No : **319229** & Amt ₹ **6,601.00**
 Bank Name : **SBI** Premium : IL Share (Co-Insurance)
 Underwriter Name: Total Premium:
 GSTIN Registered: **Yes (If YES Selected Single Invoice)** **PID No:**

INTERMEDIARY DETAILS-Mandatory If Primary Vertical BA & Sub Primary Vertical: BBG & KRG

1) Source Name: RLG SMEAG CRFG I-SEC Non Bank
 2) Channel Name:
 For Source Name RLG: SAG BLG-NCA BLG-ERV ETRG TASC Corp I&S Non Bank
 For Source Name SMEAG: SME-Relation SME-Sales Agri-Relation Non Bank
 For Source Name CRFG/I-Sec: CRFG I Sec
 3) Branch Name: Sold ID: (For search purpose only)
 For Source Name SMEAG/CRFT/I-Sec: SMEAG CRFG I Sec
 5) SP Name: SAKSHI GUNDO SP Code: SP0069510038
 6) Channel Employee Name: SAKSHI GUNDO 7) C hannel Employee ID: 341947
 8) CIF No:

HYPOTHECATION
NA
PAN : AAAGS3950E
GSTIN :

S. S. Jaiswal
 प्राचार्य (प्र.)
 स्व. सुशिलाबाई जैस्वाल महाविद्यालय
 पानहेरा, वा. मोलाळा, जि. बुलडाणा

CLIENT REGISTRATION FORM FOR DCM	
Registration Number	
Product Name* :	GPA
Product Type :	NON_OTC
Policy Number :	
Type of Business* :	Fresh
Customer Id* :	
Policy Start Date* :	
Policy End Date* :	
Client Name* :	Late Sushilabai Jaiswal maharajpalay panhera
Client Touch Point Name* :	
Client Email id 1* :	ambikabahu9999@gmail.com
Client Email id 2 :	
Client Email id 3 :	
Client Email id 4 :	
Client Email id 5 :	
RM Emp Id* :	
RM Name :	
CST RM Emp Id* :	
CST RM Name :	
IL Location* :	
Zone* :	West
Payment Mode* :	Cheque
CD Account Number :	
Primary Vertical* :	COB
Primary Sub Vertical* :	COB
Endorsement No :	
Business Type* :	Intermediary
Broker/Agent PF Code* :	
Broker/Agent Name* :	
Document Type (Deviation if any):	Quote

S. Jaiswal
 प्राचार्य(प्र.)
 ल. सुशिलाबाई जैवाल महाविद्यालय
 पानहेरा, ता. मोताळा, जि. बुलढाणा